



#### Service Areas

Business  
Tax  
Private Client Services

#### Education

New York University  
*LL.M. in Taxation*

Temple University  
*Juris Doctor*

Pennsylvania State University  
*Bachelor of Science, with highest distinction*

#### Admissions

Pennsylvania  
U.S. Tax Court

#### Affiliations • Recognitions

Pennsylvania Bar Association  
*Member*

Delaware County Attorney/CPA Forum  
*Member and Past President*

Coriell Institute for Medical Research  
*Board of Trustees*

Martindale Hubbell "Preeminent"  
AV Rated

## Marc helps clients buy and sell companies, and structure and finance tax-efficient domestic and foreign business transactions.

Marc brings unusual background and perspective to his work advising on corporate transactions and tax matters.

With 30 years in practice, an advanced degree in taxation, and certification as an accountant, clients rely on Marc for thoughtful, experienced counsel in a variety of circumstances.

His counsel includes general corporate and business advice, with a focus on negotiating and structuring complex taxable and tax-free acquisitions, dispositions, joint ventures and other business combinations.

Marc has considerable experience with international transactions, frequently representing U.S. companies doing business abroad as well as foreign companies operating in the United States.

He also advises businesses and individuals regarding federal, state and local tax considerations, counsels clients on trust and estate matters, and represents clients in tax controversies before the IRS and the Pennsylvania Department of Revenue. In addition, Marc represents banks and a range of borrowers in financing transactions.

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#### BEYOND McCAUSLAND KEEN + BUCKMAN

Trustee of non-profit Coriell Institute for Medical Research

Ardent Penn State fan: Marc, his wife and 4 children are all alums

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#### Selected Representative Matters

- Counseled a managing general underwriter in the sale of its business to a specialty insurance company controlled by a Canadian public company
- Represented one of the largest Delaware banking institutions in the purchases of multi-family office and wealth management businesses
- Negotiated and facilitated the sale of a global plastics manufacturing company to a German public company
- Represented a Northeast regional fabricator and distributor of steel products in the purchase of a Western Pennsylvania rebar fabrication and distribution business
- Advised a closely-held S corporation in a tax-free reorganization that isolated liability exposure and maximized tax efficiencies
- Represented a Belgian private equity firm in the acquisition of a controlling interest in a U.S. speaker manufacturer